

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. Name of Listed Entity: VALIANT LABORATORIES LIMITED POST ISSUE
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES 04.10.2023
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares?		NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d Whether the Listed Entity has any shares in locked-in?	YES	
e Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f Whether company has equity shares with differential voting rights?		NO
g Whether the listed entity has any significant beneficial owner?	YES	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Introductory sub-table (I)(a) -																					
Name of the Company:		VALIANT LABORATORIES LIMITED										POST ISSUE									
Scrip Code, Name of the scrip, class of security : EQUITY		EQUITY																			
As on :		04.10.2023																			
Table I - Summary Statement holding of specified securities																					
Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
[A]	Promoter & Promoter Group	7	32560000	0	0	32560000	74.94	32560000	0	32560000	74.94	0	74.94	32560000	100.00	0	0.00	32560000	NA	NA	NA
[B]	Public	37427	10890000	0	0	10890000	25.06	10890000	0	10890000	25.06	0	25.06	3266970	30.00	NA	10890000	0	0	0	
[C]	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	NA	NA	NA	
[C1]	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	0	NA	NA	NA	
[C2]	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	NA	NA	NA	
	<b>Total</b>	<b>37434</b>	<b>43450000</b>	<b>0</b>	<b>0</b>	<b>43450000</b>	<b>100.00</b>	<b>43450000</b>	<b>0</b>	<b>43450000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>35826970</b>	<b>82.46</b>	<b>0</b>	<b>0.00</b>	<b>43450000</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class: Equity Shares	Class: Nil	Total											
(i)		(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)		(xii)		(xiv)					
<b>(1) Indian</b>																					
(a) Individuals/Hindu undivided Family		6	12210000	0	0	12210000	28.10	12210000	0	12210000	28.10	0	28.10	12210000	100.00	0	0.00	12210000			
Santosh Shantilal Vora	Promoter		3259190	0	0	3259190	7.50	3259190	0	3259190	7.50	0	7.50	3259190	100.00	0	0.00	3259190			
Shantilal Shivji Vora	Promoter		3259190	0	0	3259190	7.50	3259190	0	3259190	7.50	0	7.50	3259190	100.00	0	0.00	3259190			
Paresh Shashikant Shah	Promoter Group		4067690	0	0	4067690	9.36	4067690	0	4067690	9.36	0	9.36	4067690	100.00	0	0.00	4067690			
Kanchan Shantilal Vora	Promoter Group		1614690	0	0	1614690	3.72	1614690	0	1614690	3.72	0	3.72	1614690	100.00	0	0.00	1614690			
Rachi Santosh Vora	Promoter Group		6930	0	0	6930	0.02	6930	0	6930	0.02	0	0.02	6930	100.00	0	0.00	6930			
Versha Paresh Shah	Promoter Group		2310	0	0	2310	0.01	2310	0	2310	0.01	0	0.01	2310	100.00	0	0.00	2310			
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Any Other (specify)		1	20350000	0	0	20350000	46.84	20350000	0	20350000	46.84	0	46.84	20350000	100.00	0	0.00	20350000			
1 Promoter Bodies Corporate		1	20350000	0	0	20350000	46.84	20350000	0	20350000	46.84	0	46.84	20350000	100.00	0	0.00	20350000			
Dhanveerabh Ventures Lip	Promoter		20350000	0	0	20350000	46.84	20350000	0	20350000	46.84	0	46.84	20350000	100.00	0	0.00	20350000			
<b>Sub-Total (A)[1]</b>		7	32560000	0	0	32560000	74.94	32560000	0	32560000	74.94	0	74.94	32560000	100.00	0	0.00	32560000			
<b>(2) Foreign</b>																					
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
<b>Sub-Total (A)[2]</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
<b>Total Shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]</b>		7	32560000	0	0	32560000	74.94	32560000	0	32560000	74.94	0	74.94	32560000	100.00	0	0.00	32560000			

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
							No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
							Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(i)	(ii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)	(xiii)		(xiv)	(i)	(ii)	(iii)		
<b>(1) Institutions (Domestic)</b>																				
(a) Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(c) Alternate Investment Funds	3	747188	0	0	747188	1.72	747188	0	747188	1.72	0	1.72	357210	47.81	NA	747188	0	0	0	0
(d) Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(e) Insurance Companies	1	17606	0	0	17606	0.04	17606	0	17606	0.04	0	0.04	0	0.00	NA	17606	0	0	0	0
(f) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(g) Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(i) NBFCs registered with RBI	4	926194	0	0	926194	2.13	926194	0	926194	2.13	0	2.13	0	0.00	NA	926194	0	0	0	0
(j) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(k) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
<b>Sub-Total (B)(1)</b>	<b>8</b>	<b>1690988</b>	<b>0</b>	<b>0</b>	<b>1690988</b>	<b>3.89</b>	<b>1690988</b>	<b>0</b>	<b>1690988</b>	<b>3.89</b>	<b>0</b>	<b>3.89</b>	<b>357210</b>	<b>21.12</b>	<b>NA</b>	<b>1690988</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>(2) Institutions (Foreign)</b>																				
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(d)	Foreign Portfolio Investors Category I	8	3748834	0	0	3748834	8.63	3748834	0	3748834	8.63	0	8.63	2909760	77.62	NA	3748834	0	0	0
	Leading Light Fund Vcc - The Triumph Fund		1481130	0	0	1481130	3.41	1481130	0	1481130	3.41	0	3.41	1481130	100.00	NA	1481130	0	0	0
	Azome Capital Vcc - Arven		714315	0	0	714315	1.64	714315	0	714315	1.64	0	1.64	714315	100.00	NA	714315	0	0	0
	Saint Capital Fund		714315	0	0	714315	1.64	714315	0	714315	1.64	0	1.64	714315	100.00	NA	714315	0	0	0
(e)	Foreign Portfolio Investors Category II	1	5178	0	0	5178	0.01	5178	0	5178	0.01	0	0.01	0	0.00	NA	5178	0	0	0
(f)	Overseas Depositories (holding DFIs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(g)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
	<b>Sub-Total (B)(2)</b>	<b>9</b>	<b>3754012</b>	<b>0</b>	<b>0</b>	<b>3754012</b>	<b>8.64</b>	<b>3754012</b>	<b>0</b>	<b>3754012</b>	<b>8.64</b>	<b>0</b>	<b>8.64</b>	<b>2909760</b>	<b>77.51</b>	<b>NA</b>	<b>3754012</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(3) Central Government/ State Government(s)</b>																				
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
	<b>Sub-Total (B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>(4) Non-institutions</b>																				
(a)	Associate companies / Subsidiaries	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(c)	Key Managerial Personnel	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	37359	5427348	0	0	5427348	12.49	5427348	0	5427348	12.49	0	12.49	0	0.00	NA	5427348	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(i)	Non Resident Indians (NRIs)	44	7353	0	0	7353	0.02	7353	0	7353	0.02	0	0.02	0	0.00	NA	7353	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(l)	Bodies Corporate	7	10299	0	0	10299	0.02	10299	0	10299	0.02	0	0.02	0	0.00	NA	10299	0	0	0
(m)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
	Sub-Total (B)(4)	37410	5445000	0	0	5445000	12.53	5445000	0	5445000	12.53	0	12.53	0	0.00	NA	5445000	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	37427	10890000	0	0	10890000	25.06	10890000	0	10890000	25.06	0	25.06	3266970	30.00	NA	10890000	0	0	0

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
							No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
							Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(0)	(ii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)	(xiii)		(xiv)	(i)	(ii)	(iii)		
(1) Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(2) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(3) Total Non-Promoter- Non Public Shareholding [C]= [C](1)+[C](2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			

**Table V - Statement showing details of Significant Beneficial Owners (SBOs)**

Sr. No	Details of the SBO (i)		Details of the registered owner (ii)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (iii)				Date of creation / acquisition of significant beneficial interest# (iv)	
	Name	Nationality	Name	Nationality	Shares (%)	Voting Rights (%)	Rights on distributable dividend or any other distribution (%)	Whether by virtue of		
								Exercise of control		Exercise of significant influence
1	CHANDRAKANT VALLABHAJI GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	3.06%					16.08.2021
2	HETAL GOGRI GALA	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	3.06%					16.08.2021
3	RAJENDRA VALLABHAJI GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	1.53%					16.08.2021
4	JAYA CHANDRAKANT GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	3.06%					16.08.2021
5	RASHESH CHANDRAKANT GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	3.06%					16.08.2021
6	MANISHA RASHESH GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	3.06%					16.08.2021
7	ARTI RAJENDRA GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	1.53%					16.08.2021
8	RENIL RAJENDRA GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	1.53%					16.08.2021
9	MIRIK RAJENDRA GOGRI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	1.52%					16.08.2021
10	DOLLAR DUNGARSHI DEDHIA	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	1.52%					16.08.2021
11	POOJA RENIL GORGI	INDIAN	DHANVALLASH VENTURES LLP	INDIAN	1.52%					16.08.2021

**Table VI - Statement showing foreign ownership limits**

	# Approved limits	Limits utilized
1 As on shareholding date	100%	0.55%
2 As on the end of previous 1st quarter	100%	NIL
3 As on the end of previous 2nd quarter	100%	NIL
4 As on the end of previous 3rd quarter	100%	NIL
5 As on the end of previous 4th quarter	100%	NIL

# Sectoral / statutory cap prescribed by Government / Regulatory Authorities